



Hoye Group

Chemistry of Sustainable Materials

# Innovations in Photovoltaics: 2023 UK PV Roadmap

Prof. Robert Hoye

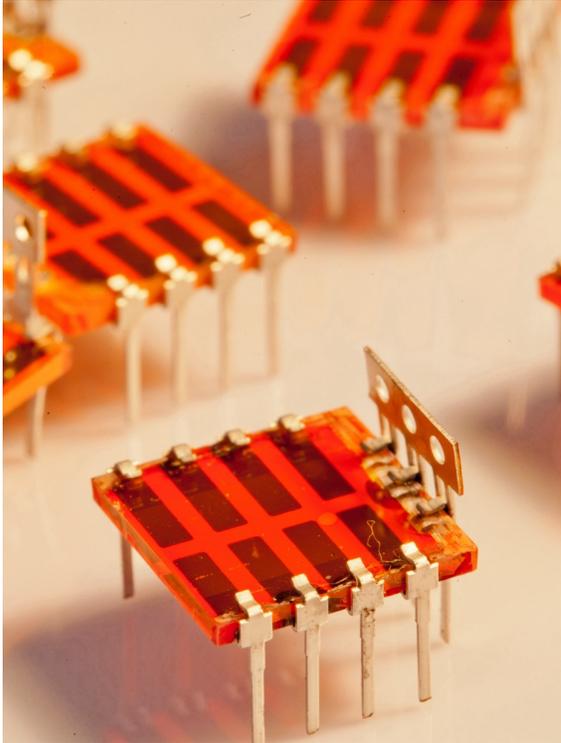
29/9/23

Oxford Energy Day

1

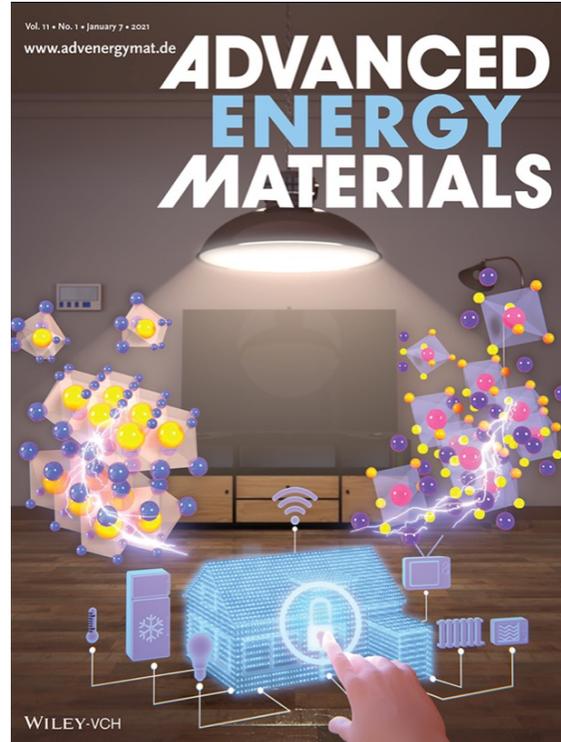
# Hoye Group – Recent Works

## Solar Cells



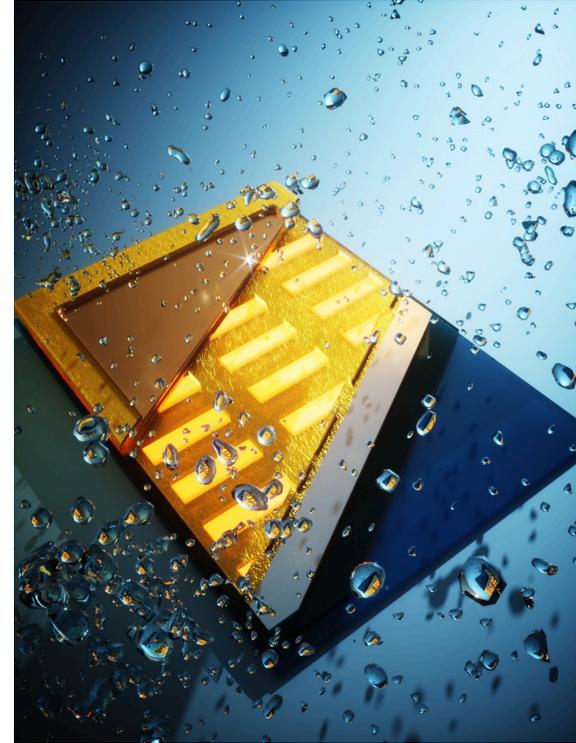
Hoye, *et al. Adv. Mater.* **29**, 1702176 (2017)

## Energy Harvesting for IoT



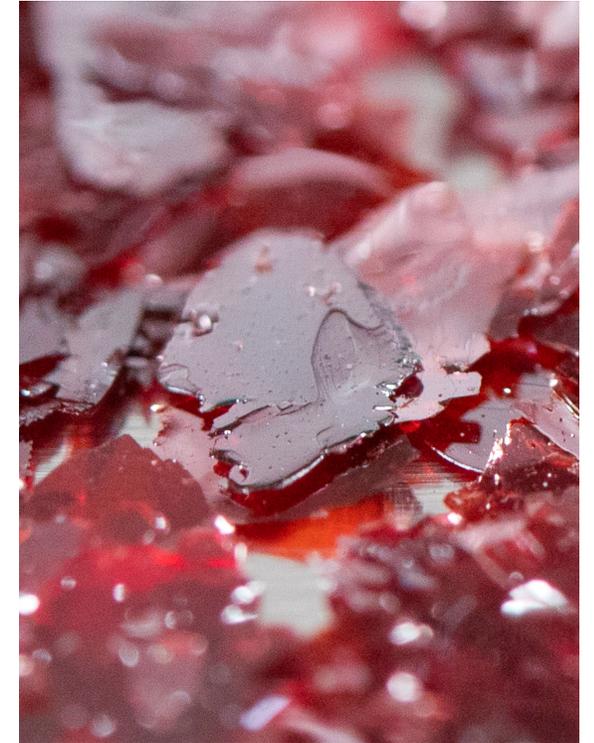
*Adv. Energy Mater.* **11**, 2002761 (2021)

## Solar Fuels



Andrei, Jagt, ..., Hoye, Reisner, *Nat. Mater.* **21**, 864 (2022)

## Radiation Detection



Jagt, Bravić..., Hoye, *Nat. Commun.* **13**, 4960 (2022)

# 2020 Materials for Photovoltaic Systems Roadmap

## Roadmap with Henry Royce Institute

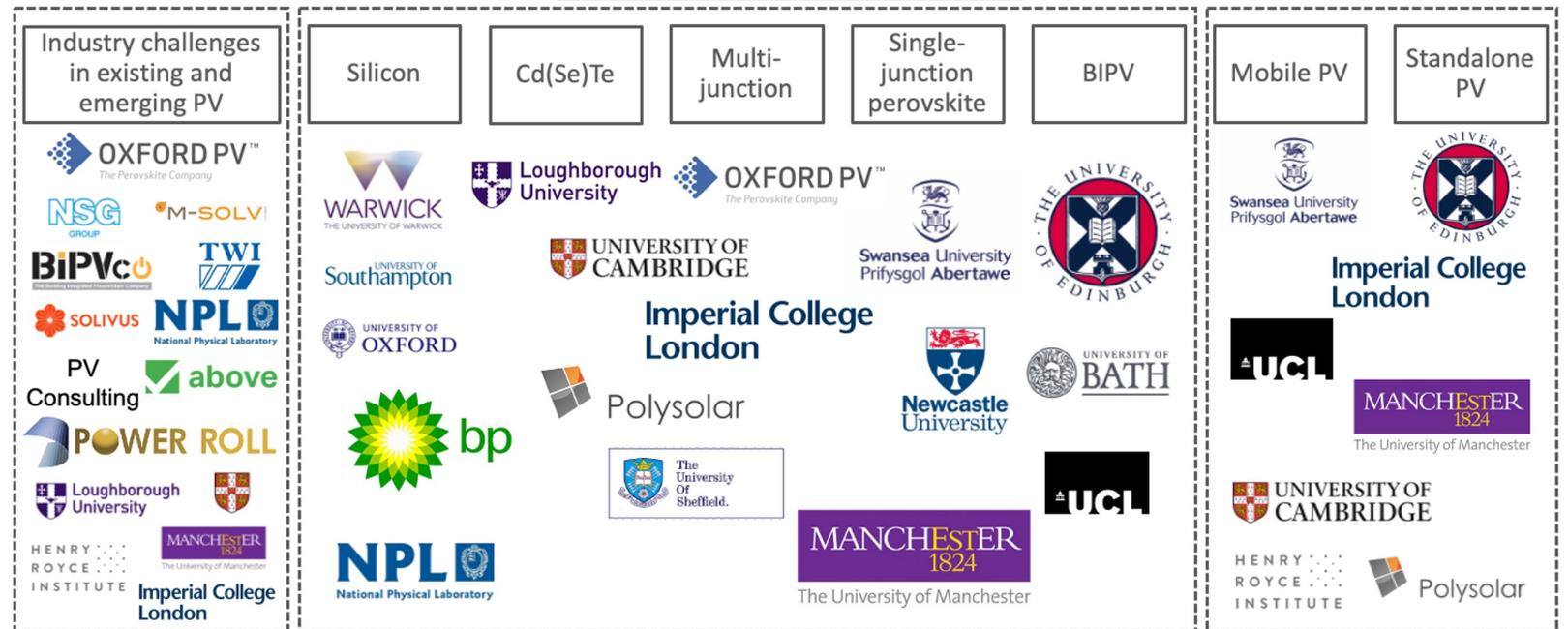


<https://tinyurl.com/3jaaea2u>

IfM Education and Consultancy Services

Future of photovoltaic materials research from now to 2050

Consultation with 14 academic institutions/national laboratories and 10 companies



## Roadmap on Photovoltaic Absorber Materials for Sustainable Energy

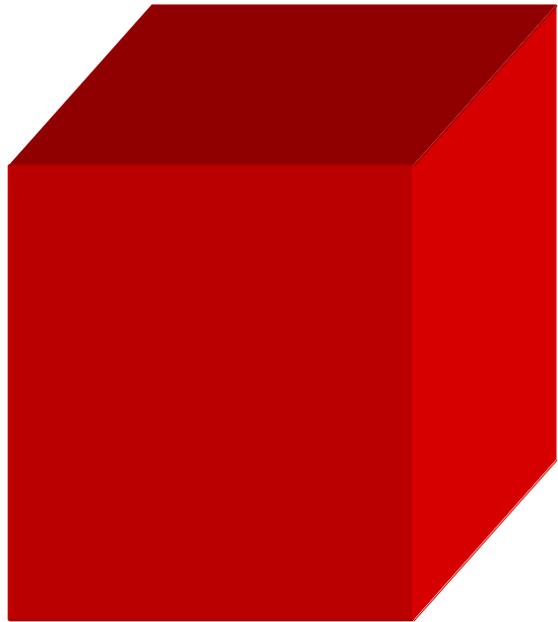
# 2023 Update

### Conversion

*James C. Blakesley,<sup>1,†</sup> Ruy S. Bonilla,<sup>2,†</sup> Marina Freitag,<sup>3,†</sup> Alex M. Ganose,<sup>4, †</sup> Nicola Gasparini,<sup>4, †</sup> Pascal Kaienburg,<sup>5,†</sup> George Koutsourakis,<sup>1,†</sup> Jonathan D. Major,<sup>6, †</sup> Nakita K. Noel,<sup>5, †</sup> Bart Roose,<sup>7, †</sup> Ludmilla Steier,<sup>8 †</sup> Jae Sung Yun,<sup>9, †</sup> Simon Aliwell,<sup>10</sup> Pietro P. Altermatt<sup>2,11</sup> Tayebeh Ameri,<sup>12</sup> Virgil Andrei,<sup>13</sup> Ardalan Armin,<sup>14</sup> Diego Bagnis,<sup>15</sup> Jenny Baker,<sup>16</sup> Mathieu Bellanger,<sup>10</sup> Philippe Berrouard,<sup>17</sup> Jochen Blumberger,<sup>18</sup> Stuart A. Boden,<sup>19</sup> Hugo Bronstein,<sup>13,20</sup> Matthew J. Carnie,<sup>21,22</sup> Chris Case,<sup>23</sup> Fernando A. Castro,<sup>1</sup> Yi-Ming Chang,<sup>24</sup> Elmer Chao,<sup>25</sup> Tracey M. Clarke,<sup>26</sup> Graeme Cooke,<sup>27</sup> Pablo Docampo,<sup>27</sup> Ken Durose,<sup>6</sup> James R. Durrant,<sup>4,21</sup> Marina R. Filip,<sup>5</sup> Richard H. Friend,<sup>20</sup> Jarvist M. Frost,<sup>4</sup> Elizabeth A. Gibson,<sup>2</sup> Alexander J. Gillett,<sup>20</sup> Pooja Goddard,<sup>28</sup> Severin N. Habisreutinger,<sup>23</sup> Martin Heeney,<sup>4</sup> Arthur D. Hendsbee,<sup>17</sup> Louise C. Hirst,<sup>20,29</sup> M. Saiful Islam,<sup>2</sup> Imalka Jayawardena,<sup>9</sup> Michael B. Johnston,<sup>5</sup> Matthias Kauer,<sup>10</sup> Jeff Kettle,<sup>30</sup> Ji-Seon Kim,<sup>31</sup> Dan Lamb,<sup>32</sup> David Lidzey,<sup>33</sup> Jihoo Lim,<sup>9,34</sup> Roderick MacKenzie,<sup>35</sup> Nigel Mason,<sup>36</sup> Iain McCulloch,<sup>37</sup> Keith P. McKenna,<sup>38</sup> Sebastian B. Meier,<sup>39</sup> Paul Meredith,<sup>14</sup> Graham Morse,<sup>40</sup> John D. Murphy,<sup>41</sup> Jenny Nelson,<sup>31</sup> Chris Nicklin,<sup>42</sup> Thomas Osterberg,<sup>43</sup> Jay B. Patel,<sup>5</sup> Anthony Peaker,<sup>44</sup> Moritz Riede,<sup>5</sup> Martyn Rush,<sup>45</sup> David O. Scanlon,<sup>26,46</sup> Peter Skabara,<sup>26</sup> Franky So,<sup>47,48</sup> Henry J. Snaith,<sup>5</sup> Jarla Tiesbrummel,<sup>5</sup> Alessandro Troisi,<sup>49</sup> Craig Underwood,<sup>50</sup> Karsten Walzer,<sup>51</sup> Trystan Watson,<sup>22</sup> J. Michael Walls,<sup>52</sup> Aron Walsh,<sup>53</sup> Lucy D. Whalley,<sup>54</sup> Samuel D. Stranks<sup>7,\*</sup> and Robert L. Z. Hoye<sup>8,53,\*</sup>*

# Significant Potential of Solar Energy

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Terrestrial sun light



Global power demand



PV installations

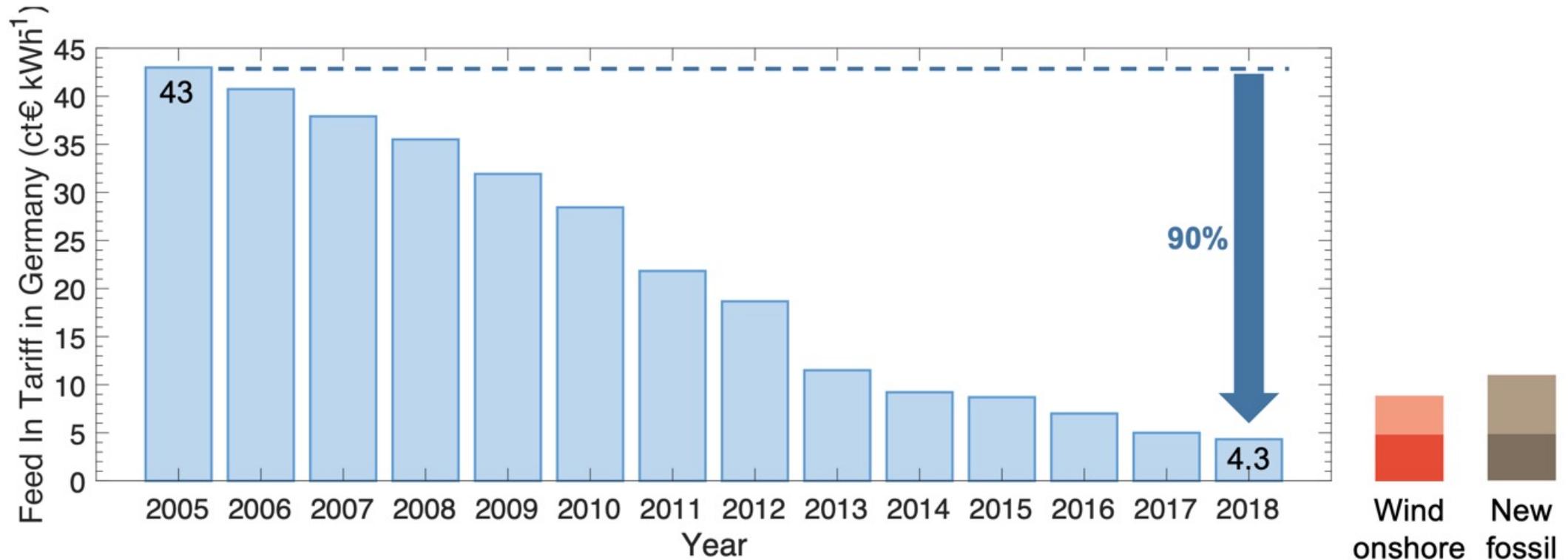
# The Net-Zero Challenge

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- IRENA: Staying within 2 °C of pre-industrial levels requires PV deployment to increase from 0.9 TW (2021) to 2.8 TW in 2030 and 8.5 TW in 2050
- IRENA: €6 trillion investment needed between now and 2050. Bring €150 trillion in benefits (health, subsidy and climate-related savings)
- Other models: up to 70 TW of PV worldwide by 2050
- UK PV deployment needs to increase from 14 GW (2021) to 70 GW by 2035 \*

\* UK Climate Change Committee, Progress in reducing emissions (2023)

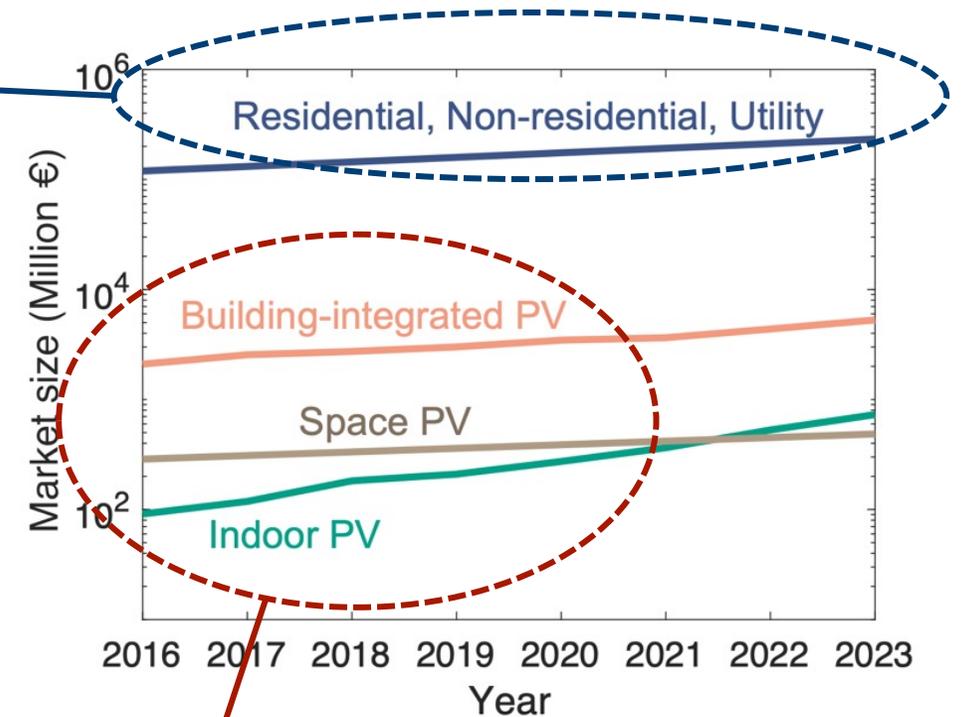
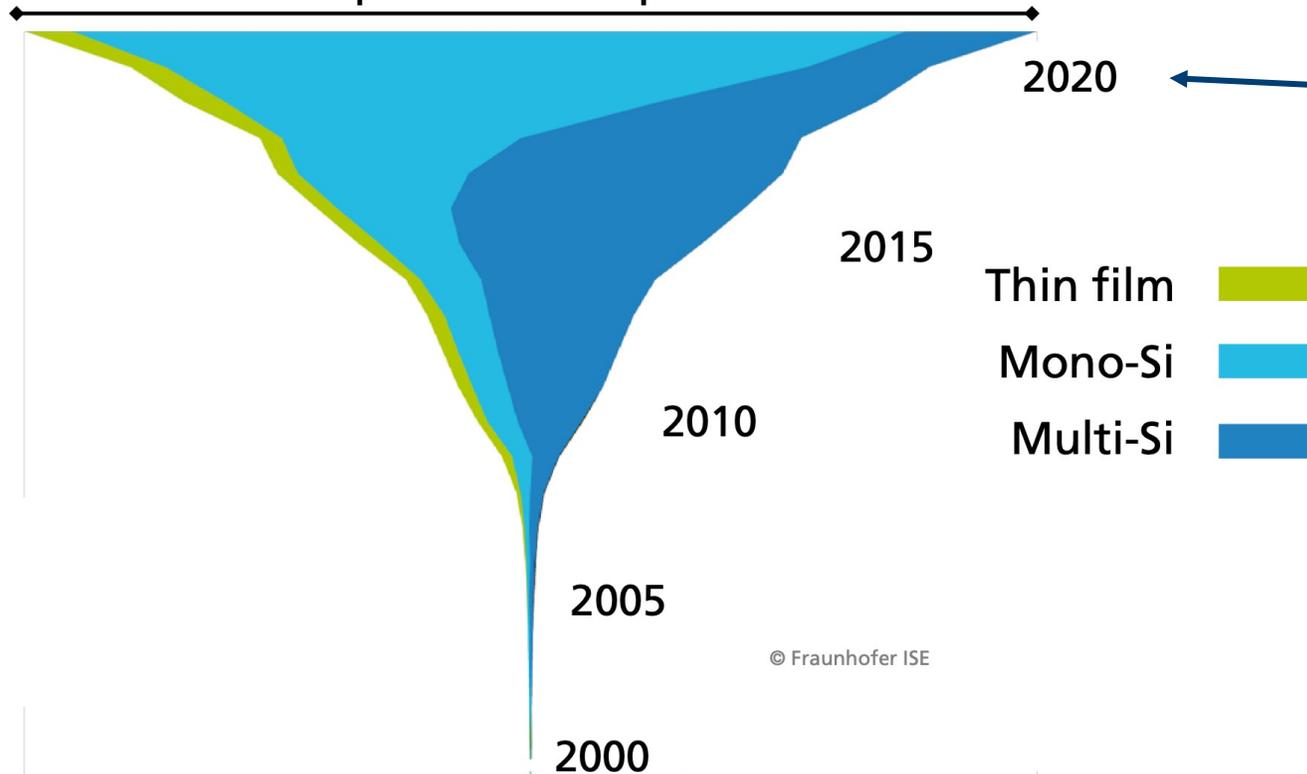
# Rapid Decrease in Cost of Solar Energy



Fraunhofer Institute for Solar Energy, Photovoltaics Report (2023)

# Photovoltaics Market

About 190\* GWp PV module production in 2021



Emerging technologies

Fraunhofer Institute for Solar Energy, Photovoltaics Report (2023)

# Outline

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- Part 1: Key PV Technologies
- Part 2: Emerging Opportunities

# Part 1

## Key PV Technologies

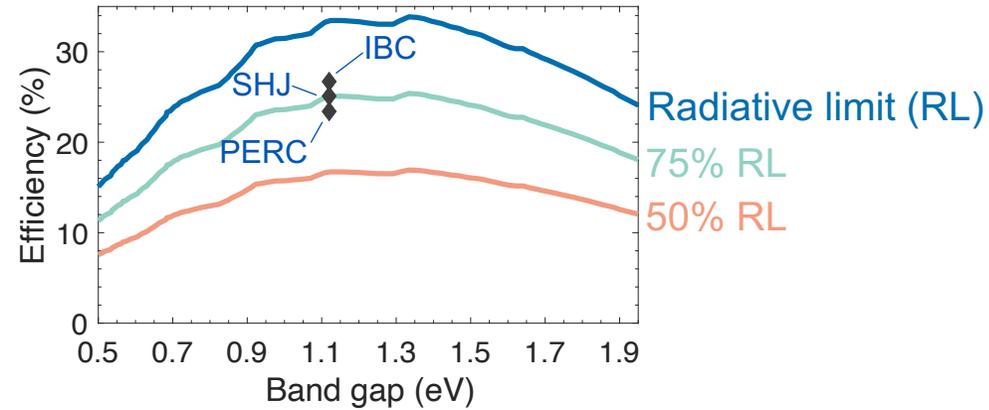
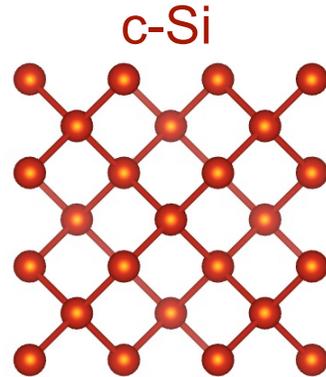


# Key PV Technologies

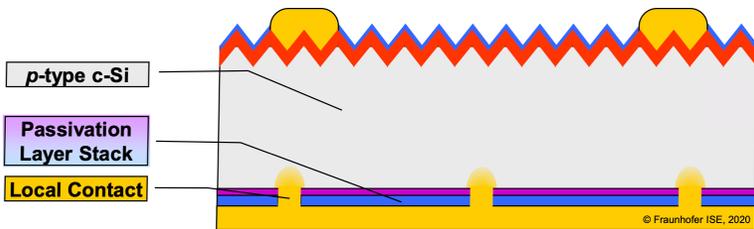
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- Silicon
- CdTe
- Lead-Halide Perovskite
- Organic Photovoltaics
- Dye-sensitized solar cells
- Emerging inorganic solar absorbers

# Silicon: Material and Status of Technology



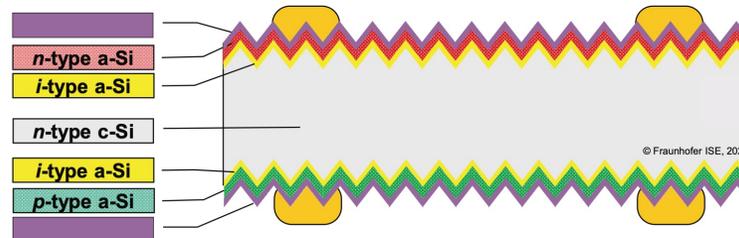
PERC



23.4%

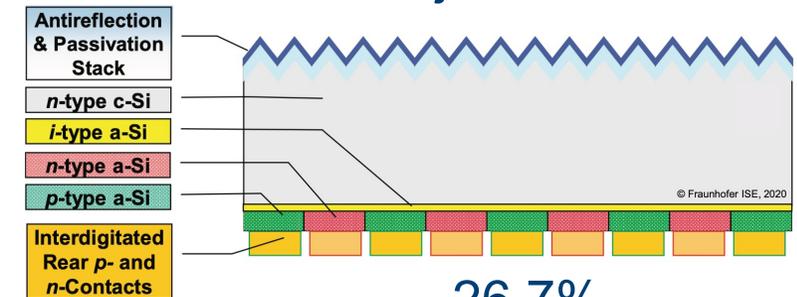
(predicted to saturate at ~24.5%)

Heterojunction cell (SHJ)



25.1%

Heterojunction IBC

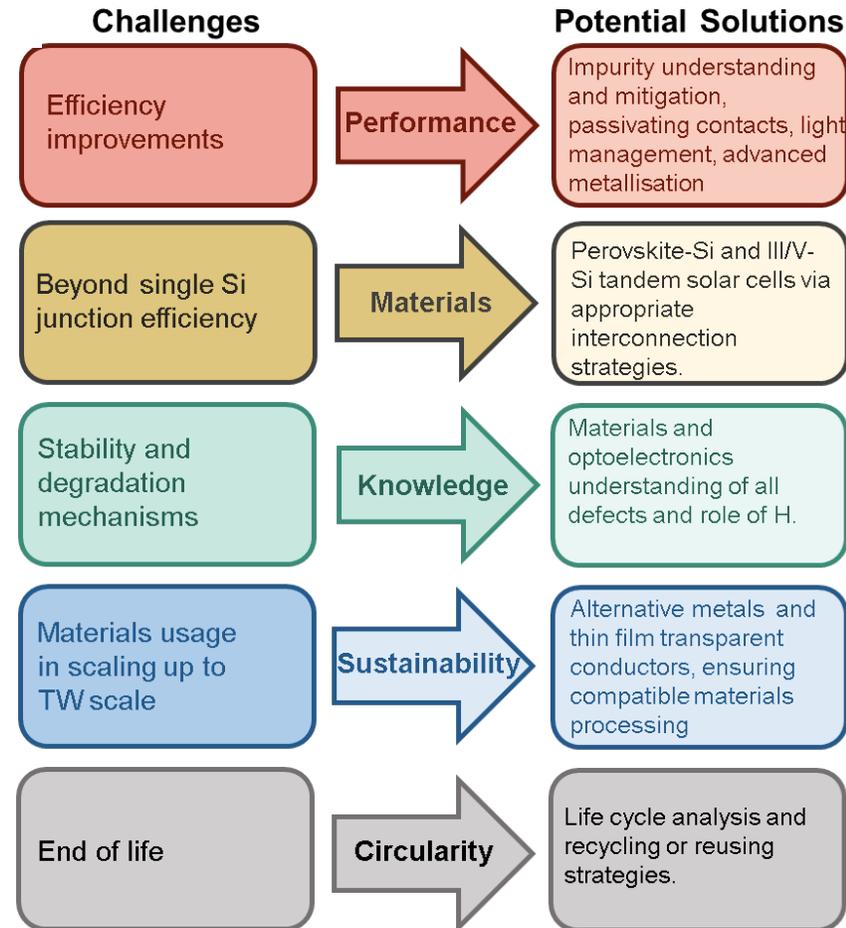


26.7%

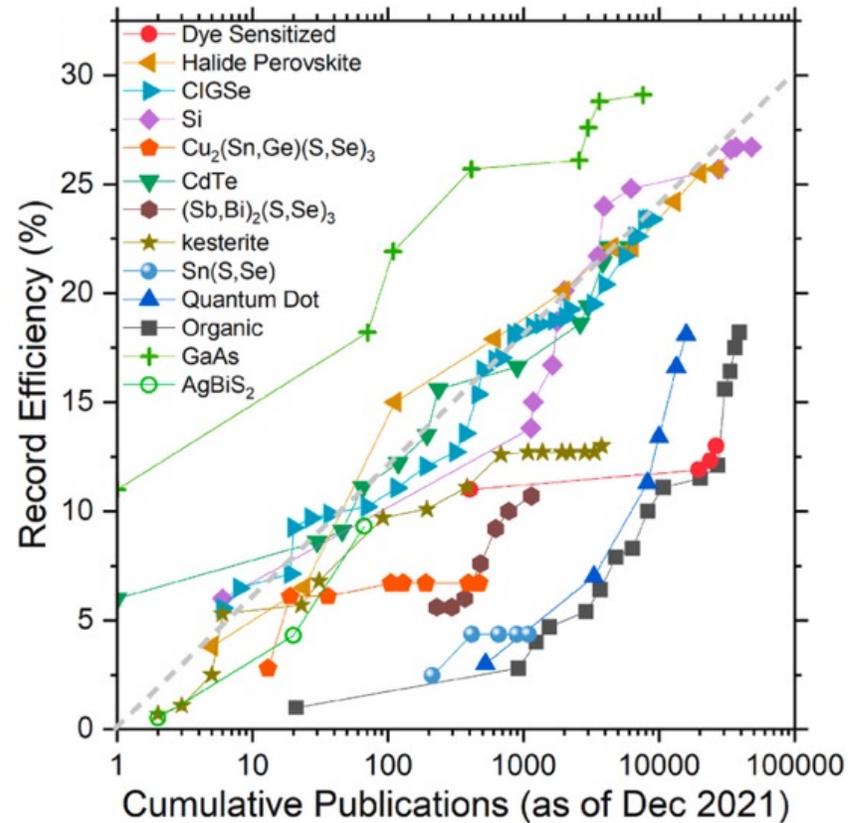
(practical limit of 27.1%)

*J. Phys. D Appl. Phys*, 2020, 53, 493001

# Silicon: Pressing Challenges and Potential Solutions

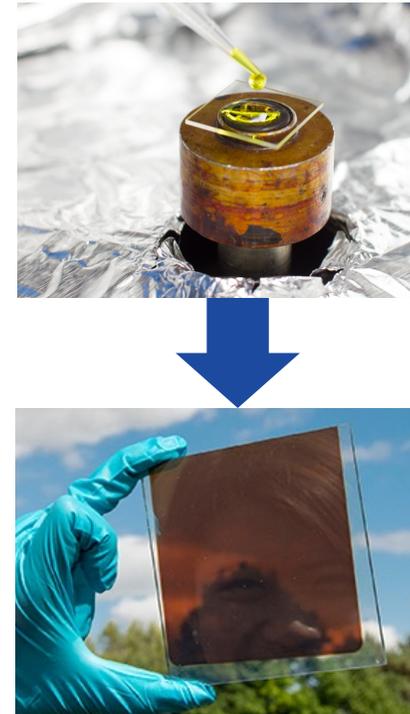
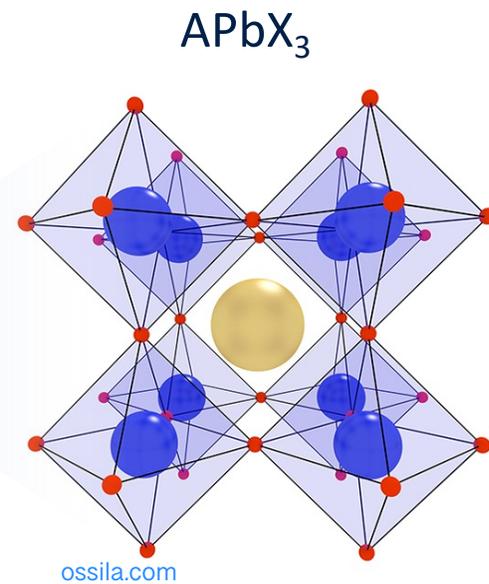
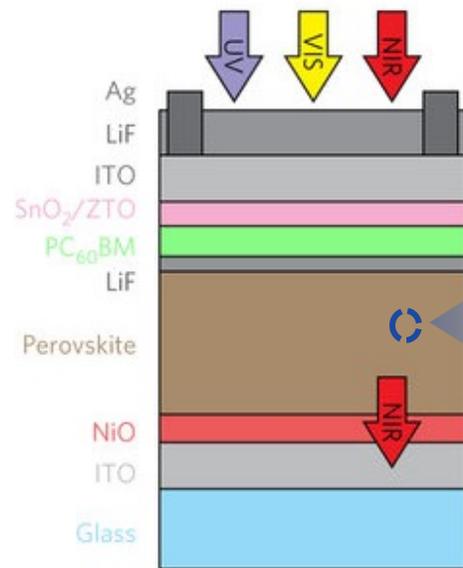


# Rate of Learning of PV Technologies



*Sol. Energy Mater. Sol. Cells*, **2023**, 251, 112097

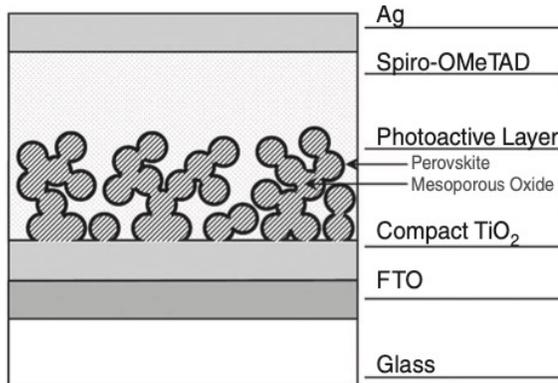
# Lead-Halide Perovskites



Nat. Energy, 2017, 2, 17009

# Status of Technology

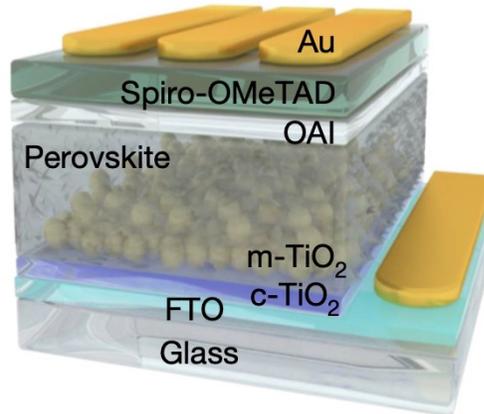
Early structure (2012)



11%

*Science*, **2012**, 338, 643

Record PCE (2021)

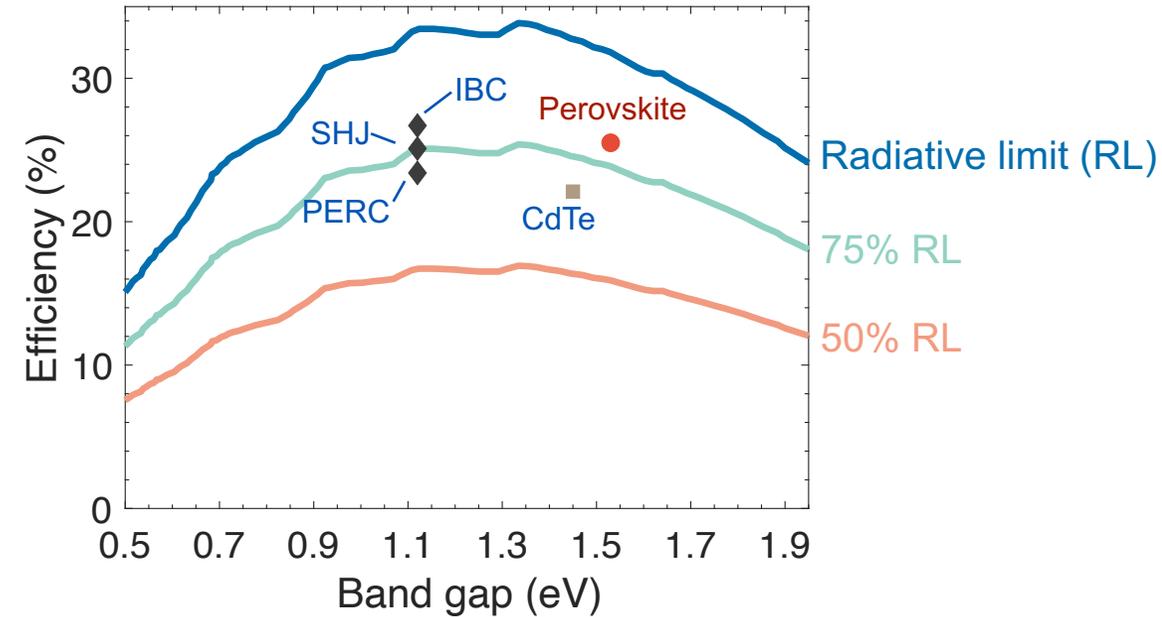


25.6%

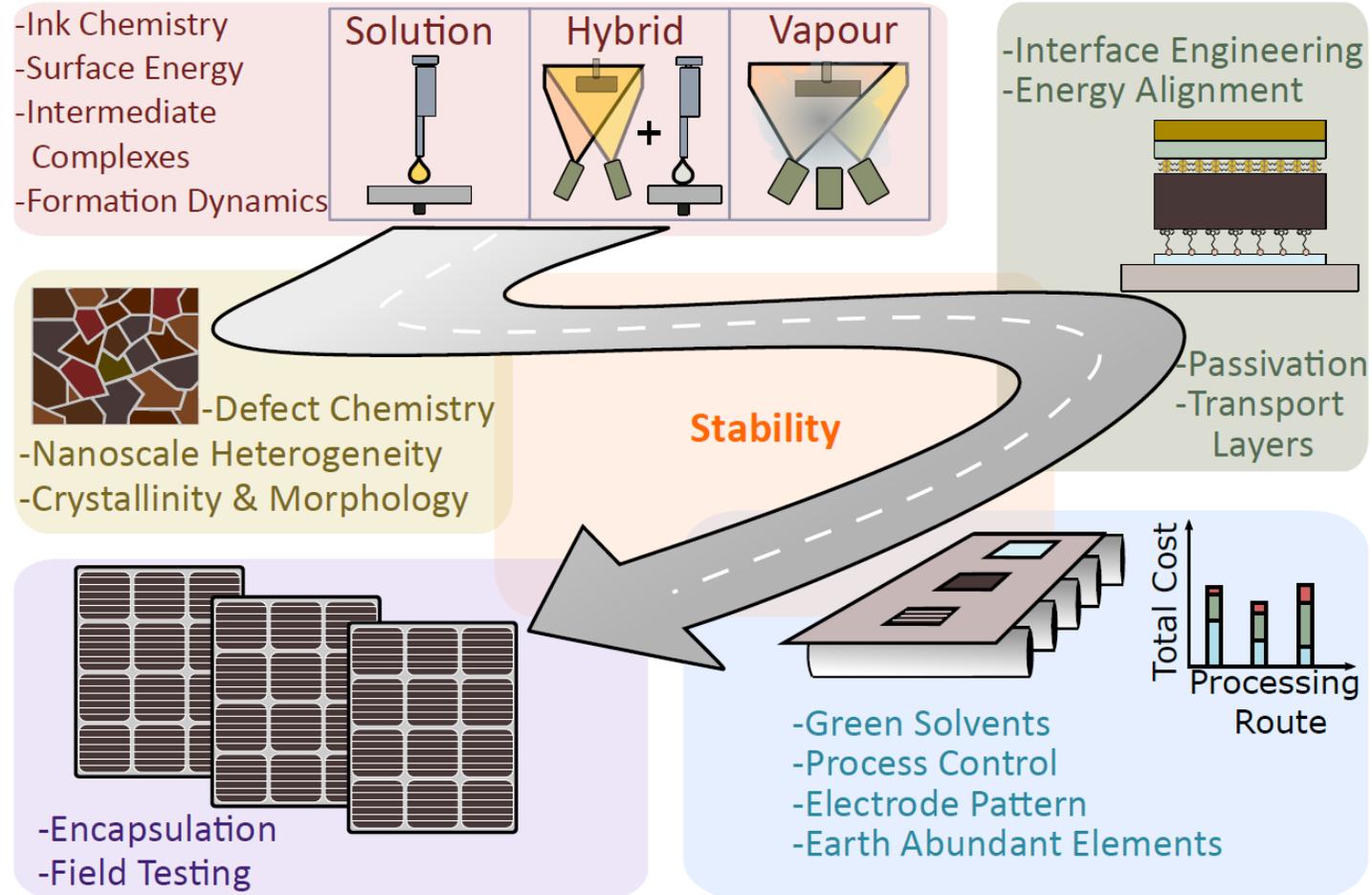
(25.2% certified)

*Nature*, **2021**, 592, 381 (EPFL)

*Nature*, **2021**, 590, 587 (KRICT/MIT)



# Lead-Halide Perovskites: From Lab to Fab

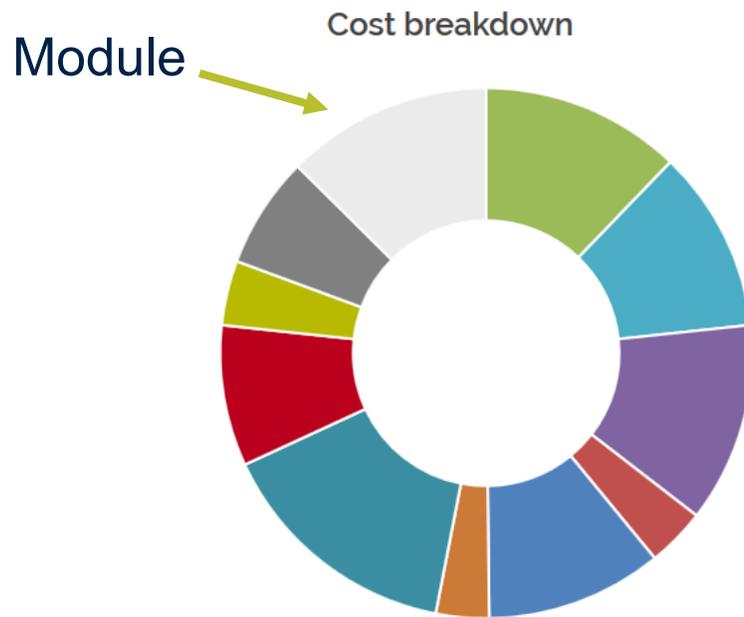


# Part 2

## Emerging Opportunities

# Motivation to Overcome Efficiency Limit of Silicon PV

## Solar PV System Costs 2017



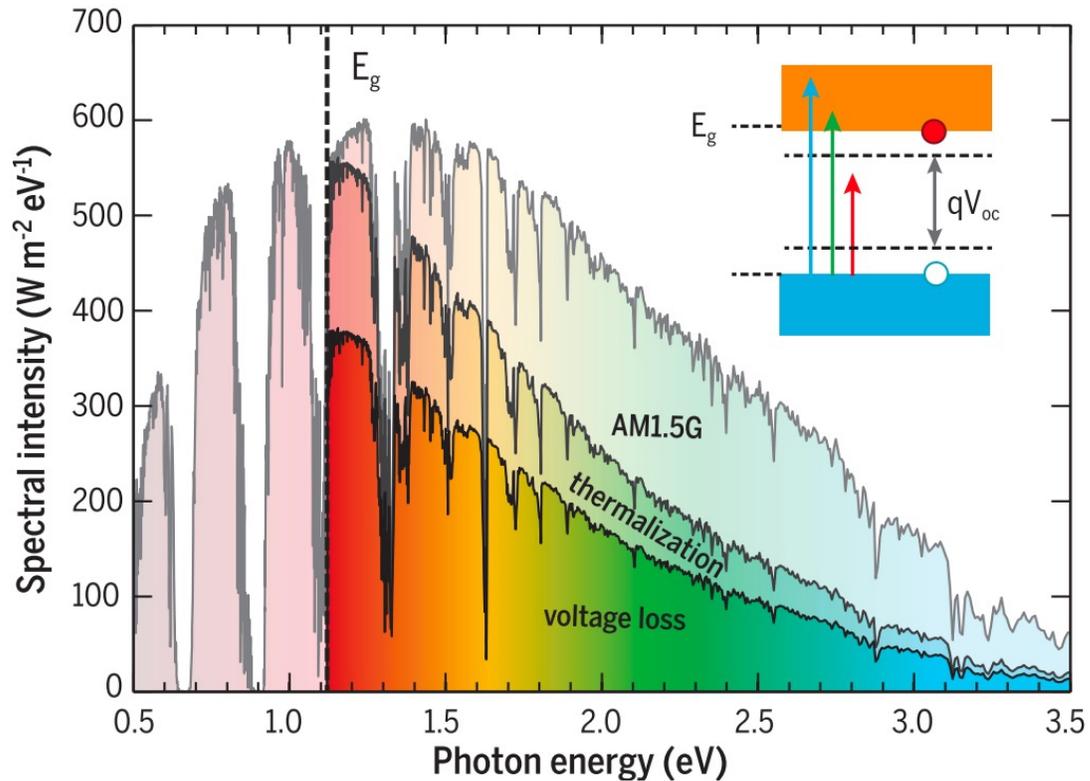
### Itemized list

Item	Cost per watt	Legend
Profit	\$0.34	Green
Overhead	\$0.31	Light Blue
Customer acquisition (Sales & Marketing)	\$0.34	Purple
Permitting, Inspection, Interconnection	\$0.10	Red
Installation labor	\$0.30	Dark Blue
Sales tax on equipment	\$0.09	Orange
Supply chain cost	\$0.42	Teal
Electrical BOS	\$0.24	Red
Structural BOS	\$0.11	Yellow-Green
Inverter	\$0.19	Grey
Module	\$0.35	Light Grey
<b>Total</b>	<b>\$2.80</b>	

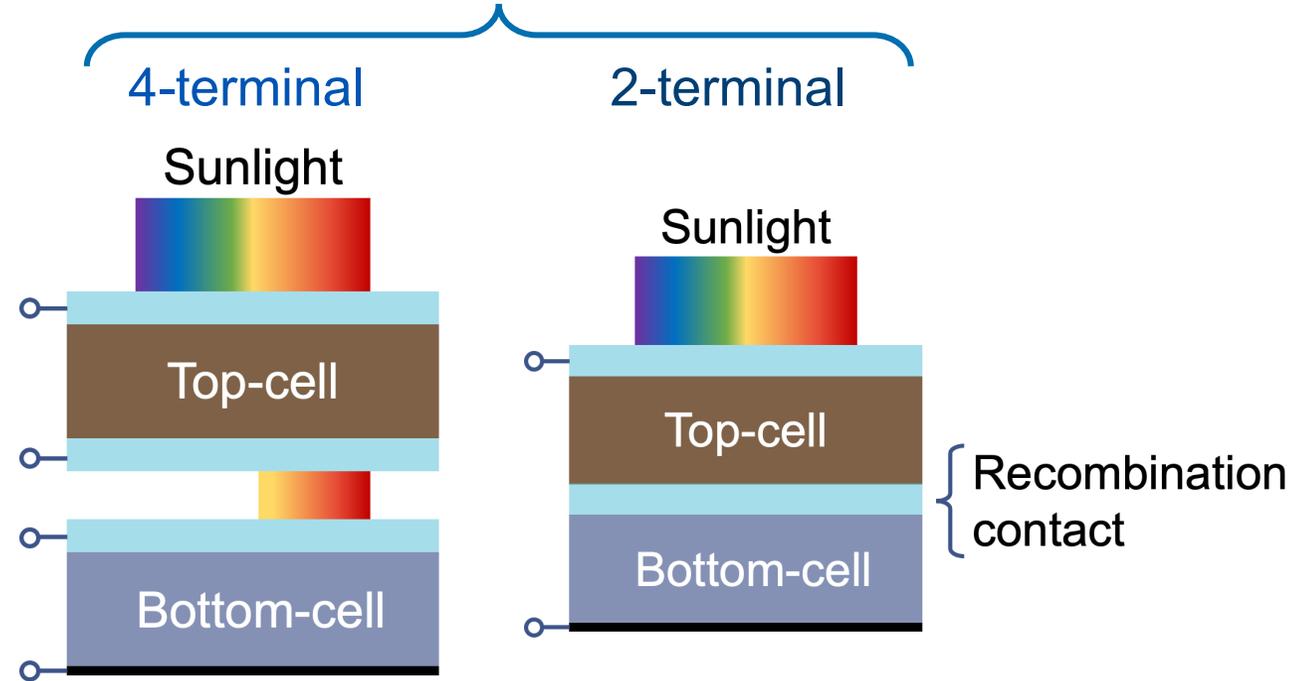
Data Source: National Renewable Energy Laboratory, U.S. Solar Photovoltaic System Cost Benchmark: Q1 2017 Benchmark

<https://sunmetrix.com/cost-of-solar-panels/>

# Perovskite-Based Tandem Photovoltaics

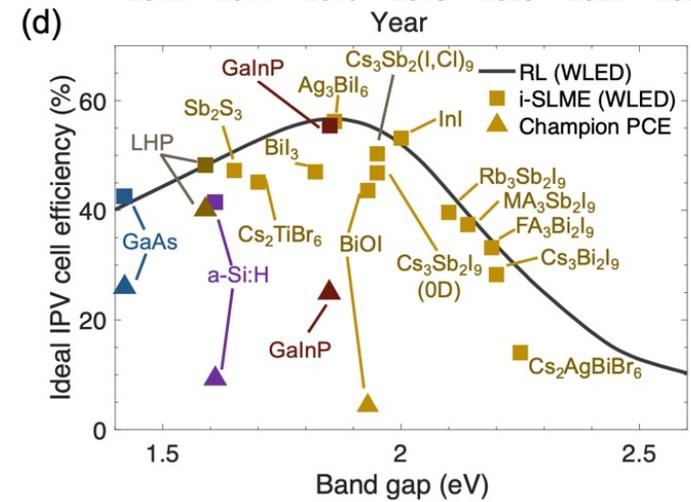
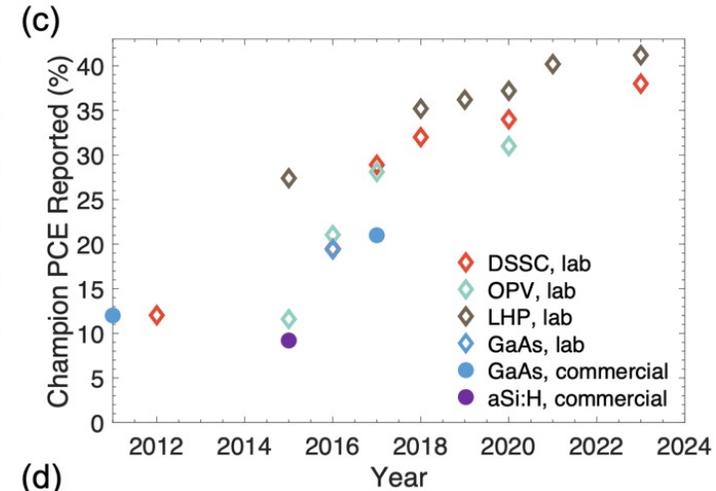
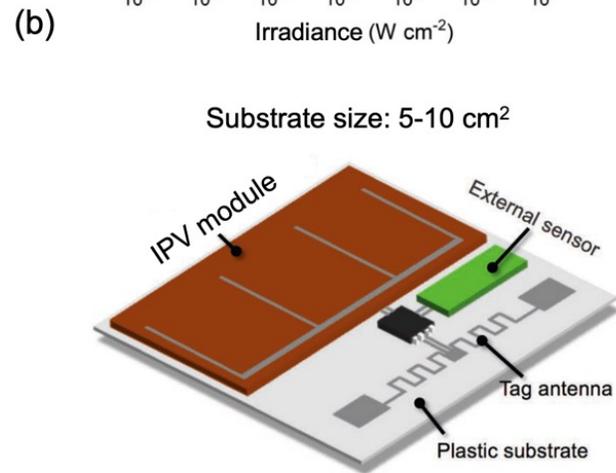
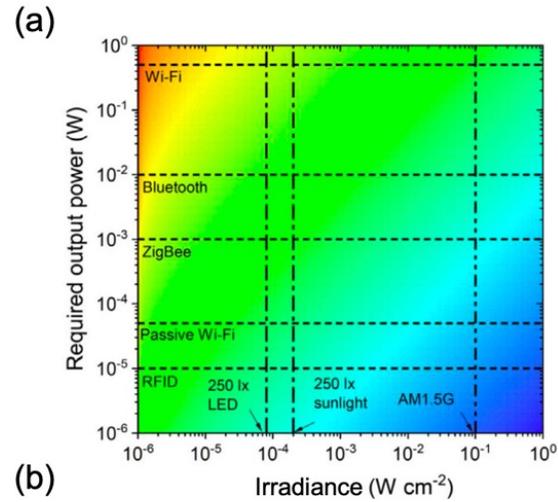


## Tandem photovoltaics

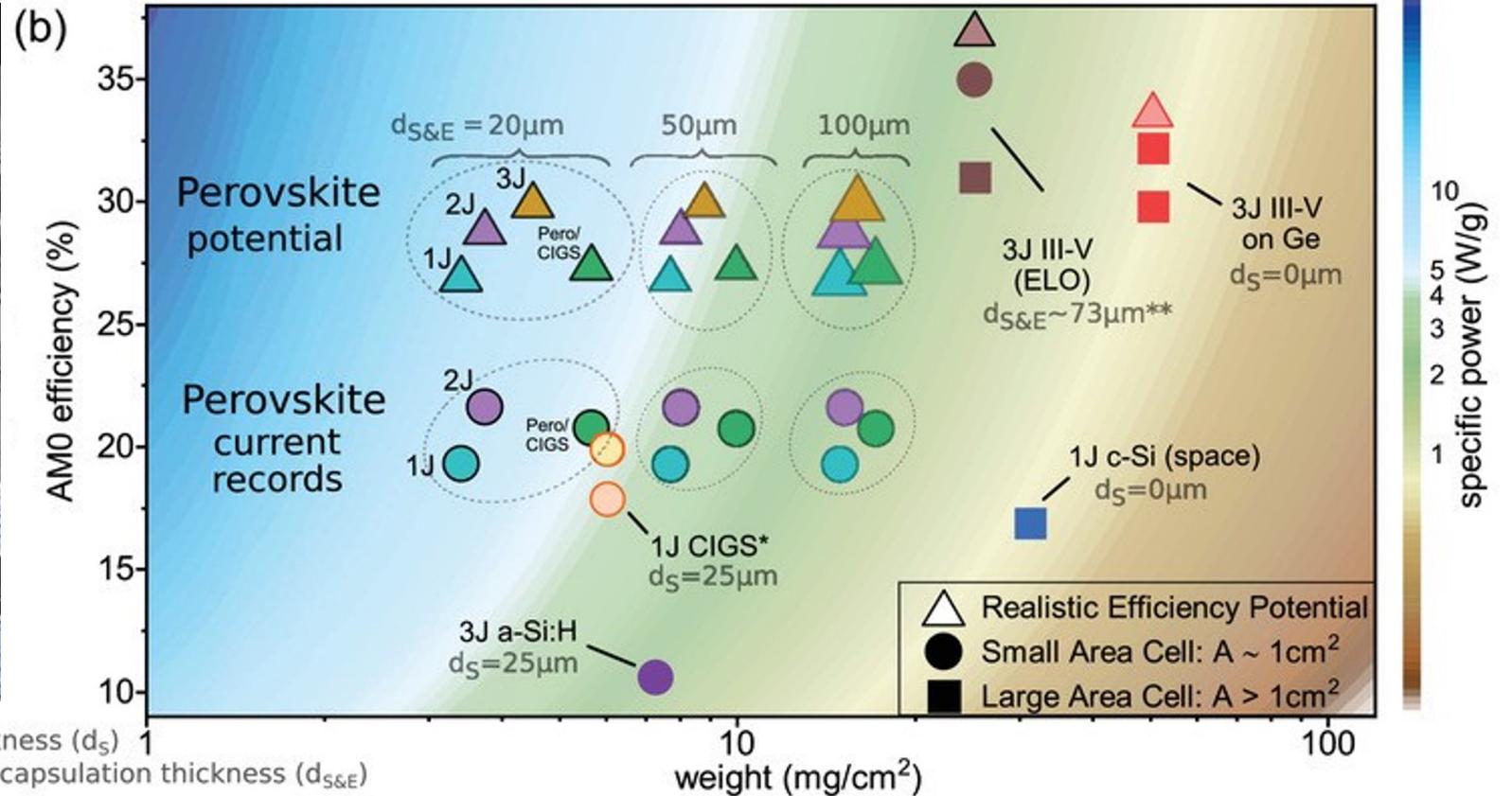
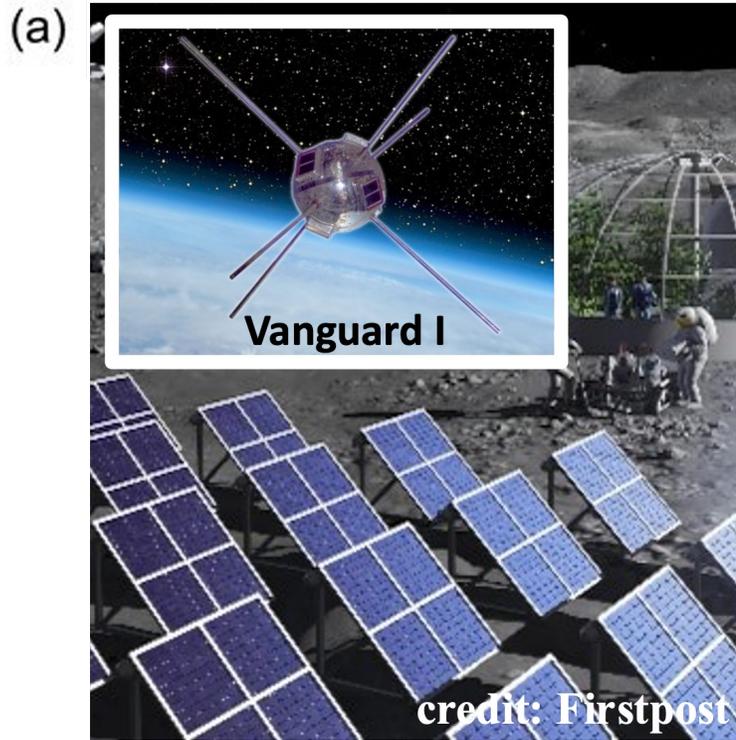


Science, 2016, 352, 307

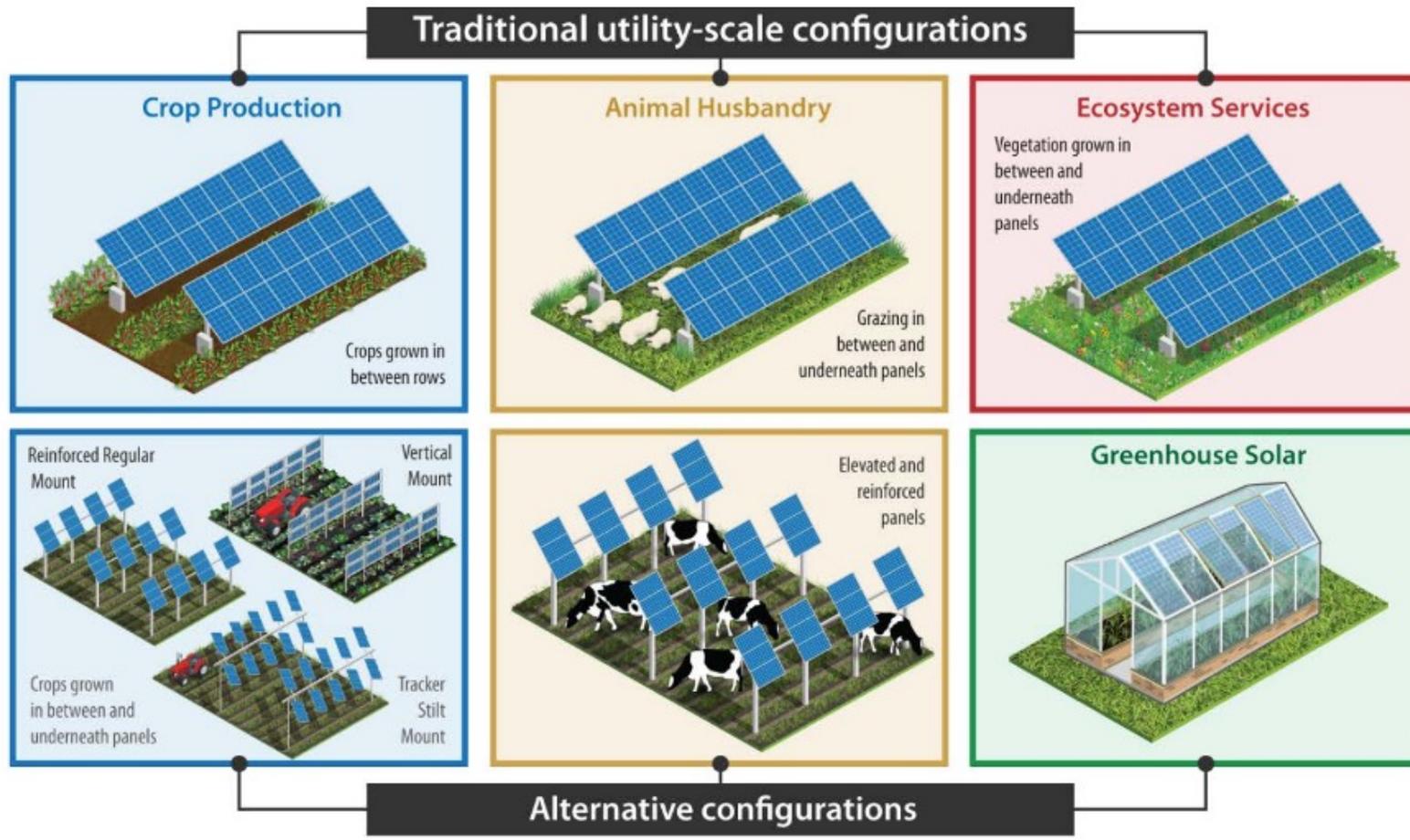
# Indoor Photovoltaics



# Space Photovoltaics



# Agrivoltaics



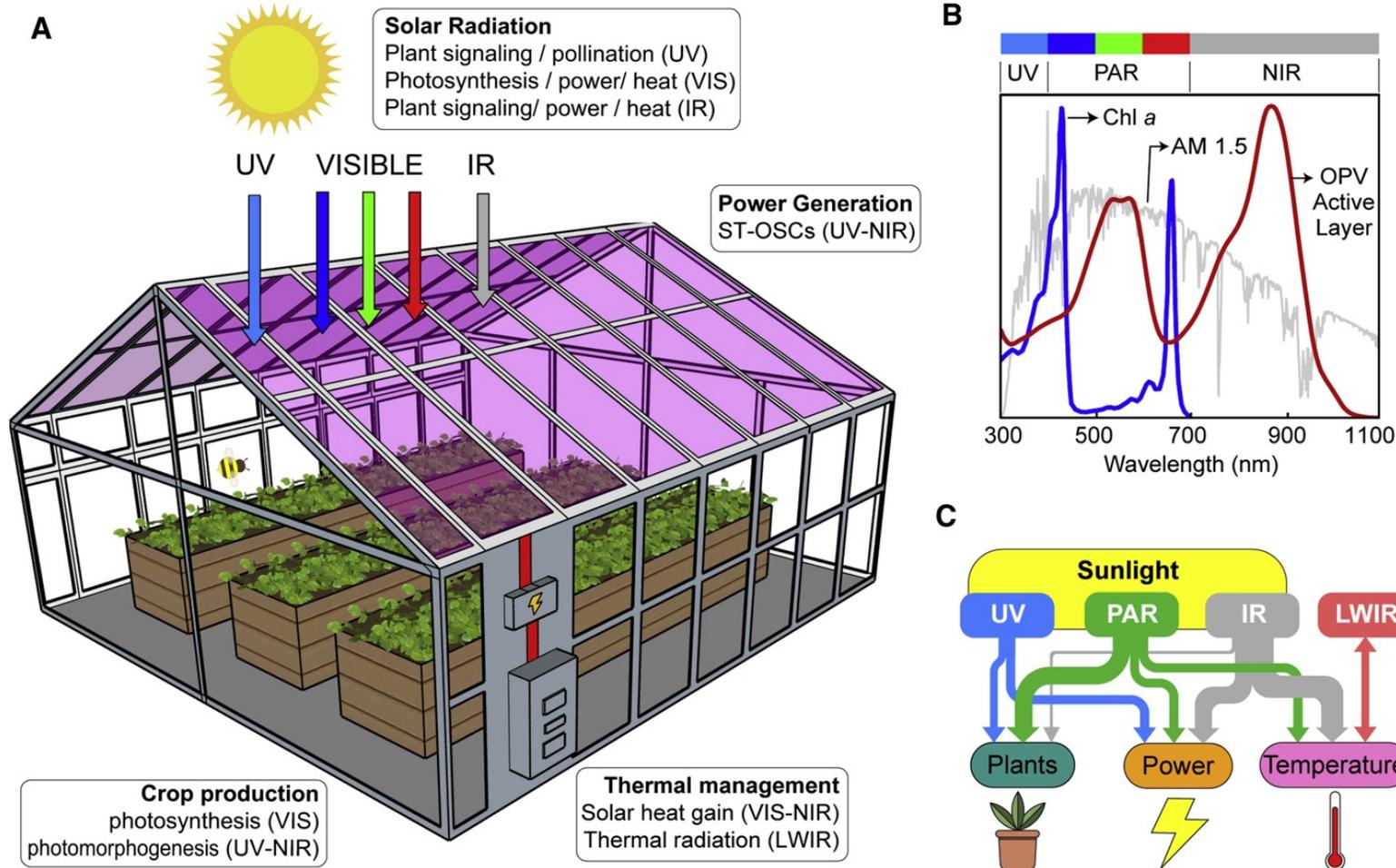
## Challenges:

- Nascency in agrivoltaic systems
- Costs and incentives
- Regulatory factors

## Requirements:

- Policy – greater incentives
- Sharing of best practice

# Agrivoltaics – Organic PV



More work needed to understand the best combination of PV technology and plants

# Other topics

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- CdTe solar cells
- Organic photovoltaics
- Dye-sensitized solar cells
- Characterisation methods and standards
- Computational Materials Discovery
- PV and solar fuels
- Sustainability of PV as a system

# Key Takeaways

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- Increased investment in PV research and manufacturing essential
- UK needs to engage with challenge for TW-scale PV deployment. Important for **net-zero**, **energy security**, and take part in **multi-billion pound** supply chain
- More targeted collaboration and data sharing needed between academia and industry
- More efforts needed to close lifecycle in PV technology and consider end-of-life strategies for new PV technologies

# Acknowledgements

## Roadmap on Photovoltaic Absorber Materials for Sustainable Energy

### Conversion

*James C. Blakesley,<sup>1,†</sup> Ruy S. Bonilla,<sup>2,†</sup> Marina Freitag,<sup>3,†</sup> Alex M. Ganose,<sup>4, †</sup> Nicola Gasparini,<sup>4, †</sup> Pascal Kaienburg,<sup>5,†</sup> George Koutsourakis,<sup>1,†</sup> Jonathan D. Major,<sup>6, †</sup> Nakita K. Noel,<sup>5, †</sup> Bart Roose,<sup>7, †</sup> Ludmilla Steier,<sup>8 †</sup> Jae Sung Yun,<sup>9, †</sup> Simon Aliwell,<sup>10</sup> Pietro P. Altermatt<sup>2,11</sup> Tayebeh Ameri,<sup>12</sup> Virgil Andrei,<sup>13</sup> Ardalan Armin,<sup>14</sup> Diego Bagnis,<sup>15</sup> Jenny Baker,<sup>16</sup> Mathieu Bellanger,<sup>10</sup> Philippe Berrouard,<sup>17</sup> Jochen Blumberger,<sup>18</sup> Stuart A. Boden,<sup>19</sup> Hugo Bronstein,<sup>13,20</sup> Matthew J. Carnie,<sup>21,22</sup> Chris Case,<sup>23</sup> Fernando A. Castro,<sup>1</sup> Yi-Ming Chang,<sup>24</sup> Elmer Chao,<sup>25</sup> Tracey M. Clarke,<sup>26</sup> Graeme Cooke,<sup>27</sup> Pablo Docampo,<sup>27</sup> Ken Durose,<sup>6</sup> James R. Durrant,<sup>4,21</sup> Marina R. Filip,<sup>5</sup> Richard H. Friend,<sup>20</sup> Jarvist M. Frost,<sup>4</sup> Elizabeth A. Gibson,<sup>2</sup> Alexander J. Gillett,<sup>20</sup> Pooja Goddard,<sup>28</sup> Severin N. Habisreutinger,<sup>23</sup> Martin Heeney,<sup>4</sup> Arthur D. Hendsbee,<sup>17</sup> Louise C. Hirst,<sup>20,29</sup> M. Saiful Islam,<sup>2</sup> Imalka Jayawardena,<sup>9</sup> Michael B. Johnston,<sup>5</sup> Matthias Kauer,<sup>10</sup> Jeff Kettle,<sup>30</sup> Ji-Seon Kim,<sup>31</sup> Dan Lamb,<sup>32</sup> David Lidzey,<sup>33</sup> Jihoo Lim,<sup>9,34</sup> Roderick MacKenzie,<sup>35</sup> Nigel Mason,<sup>36</sup> Iain McCulloch,<sup>37</sup> Keith P. McKenna,<sup>38</sup> Sebastian B. Meier,<sup>39</sup> Paul Meredith,<sup>14</sup> Graham Morse,<sup>40</sup> John D. Murphy,<sup>41</sup> Jenny Nelson,<sup>31</sup> Chris Nicklin,<sup>42</sup> Thomas Osterberg,<sup>43</sup> Jay B. Patel,<sup>5</sup> Anthony Peaker,<sup>44</sup> Moritz Riede,<sup>5</sup> Martyn Rush,<sup>45</sup> David O. Scanlon,<sup>26,46</sup> Peter Skabara,<sup>26</sup> Franky So,<sup>47,48</sup> Henry J. Snaith,<sup>5</sup> Jarla Tiesbrummel,<sup>5</sup> Alessandro Troisi,<sup>49</sup> Craig Underwood,<sup>50</sup> Karsten Walzer,<sup>51</sup> Trystan Watson,<sup>22</sup> J. Michael Walls,<sup>52</sup> Aron Walsh,<sup>53</sup> Lucy D. Whalley,<sup>54</sup> Samuel D. Stranks<sup>7,\*</sup> and Robert L. Z. Hoye<sup>8,53,\*</sup>*



